## "Public Generally" Exception: Clarification of Regulation 18707.1

Amend regulation 18707.1

## **ATTACHMENT 4:**

Regulation 18707.1

1 2	STEP 7 - "PUBLIC GENERALLY"  Clarification of Regulation 18707.1
3 4 5	{Dec 8}
6	VERSION 1
7 8	Amend 18707.1. Public Generally. General Rule.
9 10	(a) Except as provided in Government Code sections 87102.6 and 87103.5, the material
11	financial effect of a governmental decision on a public official's economic interests is
12	indistinguishable from its effect on the public generally if both subdivisions (b)(1) and
13	(b)(2) of this regulation apply.
14	(b) Significant Segments and Indistinguishable Effects.
15	(1) Significant Segment. The governmental decision will affect a "significant segment" of
16	the public generally if any of the following are affected as set forth below:
17	(A) Individuals. For decisions that affect the personal expenses, income, assets, or liabilities
18	of a public official or a member of his or her immediate family, or that affect an individual who
19	is a source of income or a source of gifts to a public official, the decision also affects:
20	(i) Ten percent or more of the population in the jurisdiction of the official's agency or the
21	district the official represents; or
22	(ii) 5,000 individuals who are residents of the jurisdiction.
23	(B) Real Property. For decisions that affect a public official's interest in real property
24	interest, the decision also affects:
25	(i) Ten percent or more of all property owners or all homeowners in the jurisdiction of the
26	official's agency or the district the official represents; or
27	(ii) 5,000 property owners or homeowners in the jurisdiction of the official's agency.

- 1 (C) Business Entities. For decisions that affect a business entity in which a public official has
- 2 an economic interest, the decision also affects either 2,000 or twenty-five percent of all business
- 3 entities in the jurisdiction or the district the official represents, so long as the effect is on persons
- 4 composed of more than a single industry, trade, or profession. For purposes of this subdivision,
- 5 a not for profit entity other than a governmental entity is treated as a business entity.
- 6 (D) Governmental Entities. For decisions that affect a federal, state or local government
- 7 entity in which the public official has an economic interest, the decision will affect all members
- 8 of the public under the jurisdiction of that governmental entity.
- 9 (E) Exceptional Circumstances. The decision will affect a segment of the population which
- does not meet any of the standards in subdivisions (b)(1)(A) through (b)(1)(D), however, due to
- exceptional circumstances regarding the decision, it is determined such segment constitutes a
- significant segment of the public generally.
- 13 (2) Substantially the Same Manner: The governmental decision will <u>financially</u> affect a
- public official's economic interest in substantially the same manner as it will affect the
- significant segment identified in subdivision (b)(1) of this regulation. The financial effect need
- 16 not be identical to be considered financially affected in substantially the same manner.
- 17 NOTE: Authority cited: Section 83112, Government Code. Reference: Section 87103,
- 18 Government Code.

1 2 3 4 5 6	VERSION 2 Amend 18707.1. Public Generally. General Rule.  (a) Except as provided in Government Code sections 87102.6 and 87103.5, the material
7	financial effect of a governmental decision on a public official's economic interests is
8	indistinguishable from its effect on the public generally if both subdivisions (b)(1) and
9	(b)(2) of this regulation apply.
10	(b) Significant Segments and Indistinguishable Effects.
11	(1) Significant Segment. The governmental decision will affect a "significant segment" of
12	the public generally if any of the following are affected as set forth below:
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14	of a public official or a member of his or her immediate family, or that affect an individual who
15	is a source of income or a source of gifts to a public official, the decision also affects:
16	(i) Ten percent or more of the population in the jurisdiction of the official's agency or the
17	district the official represents; or
18	(ii) 5,000 individuals who are residents of the jurisdiction.
19	(B) Real Property, other than leaseholds. For decisions that affect a public official's real
20	property in which a public official has an economic interest, the decision also affects:
21	(i) Ten percent or more of all property owners or all homeowners in the jurisdiction of the
22	official's agency or the district the official represents; or
23	(ii) 5,000 property owners or homeowners in the jurisdiction of the official's agency.
24	(C) Real property, leaseholds. For decisions that affect real property in which a public
25	official has a leasehold interest, the decision also affects persons as described in 2 Cal. Code
26	Regs. section 18707.1(b)(1)(B)(i) - (ii) or :

(1) Ten percent of more of all persons having leasehold interests in the jurisdiction of t	(i) Ten percent or more of all persons having leasehold interests in	<u>n the jurisdiction of th</u>
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- 2 <u>official's agency or the district the official represents; or</u>
- 3 (ii) 5,000 persons having leasehold interests in the jurisdiction of the official's agency.
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- 5 has an economic interest, the decision also affects either 2,000 or twenty-five percent of all
- 6 business entities in the jurisdiction or the district the official represents, so long as the effect is on
- 7 persons composed of more than a single industry, trade, or profession. For purposes of this
- 8 subdivision, a not for profit entity other than a governmental entity is treated as a business entity.
- 9 (DE) Governmental Entities. For decisions that affect a federal, state or local government
- entity in which the public official has an economic interest, the decision will affect all members
- of the public under the jurisdiction of that governmental entity.
- 12 (EF) Exceptional Circumstances. The decision will affect a segment of the population which
- does not meet any of the standards in subdivisions (b)(1)(A) through (b)(1)(D), however, due to
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- significant segment of the public generally.
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- 17 public official's economic interest in substantially the same manner as it will affect the
- significant segment identified in subdivision (b)(1) of this regulation. The financial effect need
- 19 not be identical to be considered financially affected in substantially the same manner.
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